

FSB Survey on financing and regulation over the life cycle of infrastructure projects

Instructions on completing the survey

The FSB is carrying out an evaluation on the effects of reforms on financial intermediation, with a focus in 2018 on infrastructure financing (see accompanying background note). To inform this evaluation, the FSB is conducting a survey which seeks qualitative institution-wide feedback from relevant firms involved in infrastructure financing. Participation in the survey is on a voluntary basis.

Target audience

The survey is addressed to *private institutions and public agencies* ('institutions') that are actively involved in the supply of infrastructure financing (i.e. providing investments and sponsorship, insuring against financial and non-financial risks and advice on transactions). Specifically, the survey targets market participants that have significant and recent experience in these business segments. *If your firm does not belong to this group of institutions, a survey response would not be appropriate.* The survey is also not relevant for those seeking financing for infrastructure projects.

Completing the survey

Please read the questions, explanations and responses carefully so as to provide the most meaningful feedback. **Please refrain from any changes to the survey format, such as changing any of the pre-set multiple choice responses (otherwise the FSB might not be able to use your response for our analysis).**

All survey responses should be in English. The survey template should be completed using Microsoft Word 2010 or more recent versions (as older versions may not be compatible with the survey template).

Confidentiality

All survey responses will only be used for the purpose of this specific FSB evaluation project.

The FSB will treat all responses confidentially. The responses will be anonymised before being made available to the survey analysis team (SAT) comprised of representatives of FSB member authorities, members of the FSB Secretariat and staff at the Bank for International Settlements (BIS).¹

¹ The FSB Secretariat is hosted by the Bank for International Settlement in Basel, Switzerland.

The anonymisation will be carried out by members of the FSB Secretariat and BIS staff who are not involved in the analysis. Any information that could identify the survey respondent will be replaced with an anonymisation code (or removed otherwise). The survey respondent contact details will be retained separately and will remain available only to those carrying out anonymisation should there need to be further contact with the responding firm.

Review and analysis of the anonymised survey responses will be carried out by the SAT on BIS premises in Basel and be subject to the confidentiality protections and procedures of the BIS. Any output is constructed in such a way that no identities of specific individual entities will be able to be discerned from the information it produces.

Supervised institutions

Supervisory authorities of participating institutions may prefer to contact their supervised institutions directly. In such instances, supervisors may contact you if they plan to collect responses, anonymise them and submit them securely to the FSB Secretariat.

Submission of responses

Please submit your response as a completed Word template by e-mail to efisurvey@fsb.org. If you prefer, you can apply a password protection to the template file, and transmit the password separately by e-mail to that same e-mail address. If you wish to encrypt your response, you can do so using PGP encryption. In that case, please contact the FSB Secretariat (efisurvey@fsb.org) in advance to make the necessary arrangements.

Clarification questions

If you have questions about these instructions or any other aspects of the survey and the study, please contact efisurvey@fsb.org. The SAT will review all questions and the FSB will post answers to general questions on the FSB website in a 'frequently asked questions' (FAQ) document. This FAQ document will be updated as necessary.